

Behavioural Finance Group (BFG)

5th meeting

Date: May 10, 2024, 2pm to 6pm

Location: Conference Room, MAR.1.06, 1st floor, The Marshall Building, LSE

Address: 44 Lincoln's Inn Fields, WC2A 3LY

Agenda

Each talk is 35min. Suggested format: 25min presentation + 10min discussion

2pm to 3:10pm

Session 1: Housing and Household Finance

- **"House Price Perceptions and the Housing Wealth Effect"** by Louiza Bartzoka (Imperial)
- **"Behavioral Lock-in: Aggregate Implications of Reference Dependence in the Housing Market"** by Juhana Siljander (Imperial)

3:10pm to 3:30pm

BREAK

3:30pm to 4:40pm

Session 2: Beliefs, Choice, and Asset Prices

- **"Institutional Beliefs and Asset Prices"** by Federico Bastianello (LBS)
- **"Higher-order Beliefs and Portfolio Choice"** by Xiao Yin (UCL)

4:40pm to 5pm

BREAK

5pm to 6:10pm

Session 3: Experimental Evidence on Beliefs

- **"The Supply of Motivated Beliefs"** by Michael Thaler (UCL)
- **"The Messenger Matters"** by Alena Wabitsch (Oxford)

We thank the generous support from the FMG of the LSE and from Oana Crenicean-Tudoran, Mary Comben, and Ann Law.