



THE LONDON SCHOOL
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POLITICAL SCIENCE



CENTRE FOR MACROECONOMICS



FINANCIAL
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Economic
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Research Council

LSE-Oxford Workshop in International Macroeconomics and Finance

Date: 2nd – 3rd May 2024

Venue: Conference Room, 2.04, 2nd floor, Marshall Building, London School of Economics, 44 Lincoln's Inn Fields, London WC2A 3LY

PROGRAMME

Thursday, 2nd May 2024

13.00 – 14.00	Registration and lunch
14.00 – 15.40	Session 1: Exchange Rates and International Trade
14.00 – 14.50	<i>Dominant Currency Pricing Transition</i> Roger Vicquery (Bank of England)
14.50 – 15.40	<i>Exchange Rate Risk in Public Firms</i> Adrien Verdelhan (MIT Sloan School of Management)
15.40 – 16.10	Coffee/ tea break
16.10 – 17.00	<i>EXIM's Exit: The Real Effects of Trade Financing by Export Credit Agencies</i> Adrien Matray (Stanford Graduate School of Business)

Drinks at the George IV pub on LSE campus (optional)

Free WiFi: Select "The Cloud" from the network list. Open your browser and follow instructions to register/log on.

Friday, 3rd May 2024

08.30 – 09.00	Registration and coffee/tea
09.00 – 10.40	Session 1: International Policy Spillovers
09.00 – 09.50	<i>Global or Regional Safe Assets: Evidence from Bond Substitution Patterns</i> Tsvetelina Nenova (London Business School)
09.50 – 10.40	<i>Title TBC</i> Silvia Miranda Agripino (Federal Reserve Bank of New York)
10.40 – 11.10	Coffee/ tea break
11.10 – 12.50	Session 2: International Capital Flows
11.10 – 12.00	<i>Neoclassical Growth in an Interdependent World</i> Stephen Redding (Princeton University)
12.00 – 12.50	<i>Missing Assets: Exploring the source of data gaps in global cross-border holdings of portfolio equity</i> Gian Maria Milesi Ferretti (Brookings Institution)
12.50 – 14.00	Lunch (<i>room MAR.1.06, on the 1st floor</i>)
14.00 – 15.00	Session 3: Keynote: Title TBC Pierre-Olivier Gourinchas (International Monetary Fund)
15.00 – 15.20	Coffee/ tea break
15.20 – 17.00	Session 4: Monetary Policy in Open Economies
15.20 – 16.10	<i>Inequality and Optimal Monetary Policy in the Open Economy</i> Edouard Challe (Paris School of Economics)
16.10 – 17.00	<i>The United States as the International Lender of Last Resort</i> Diego Bohorquez (Universitat Pompeu Fabra)

Organisers: Dmitry Mukhin (LSE), Federica Romei (Oxford), Liliana Varela (LSE)

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